

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

the check if this is an amendment and name has changed and indicate change b

OMB Number: 3235-0076 Expires: December 31, 1996

Estimated average burden hours per response. . . . 16.00

SEC USE ONLY



Convertible Note Offering	U5069415	
Filing Under (Check box(es) that	apply):	☐ Section 4(6) ☐ ULOE
Type of Filing: # New Filing	☐ Amendment	
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requeste	d about the issuer	
Name of Issuer ( check if the ActivePrime, Inc.	s is an amendment and name has changed, and indic	ate change.)
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
236 Huntington Ave., Suite 413	Boston, MA 02115	617-247-9908
Address of Principal Business Op (if different from Executive Office	erations (Number and Street, City, State, Zip Code) es)	Telephone Number (Including Area Code)
Brief Description of Business		
		OCT 2 6 2005
Technology consulting and prod	ucts	THOMSON
Type of Business Organization		FINANCIAL
	☐ limited partnership, already formed	other (please specify):
☐ business trust	☐ limited partnership, to be formed	
Actual or Estimated Date of Inco	· por an or a regularious	☑ Actual ☐ Estimated
Jurisdiction of Incorporation or (	Organization: (Enter two-letter U.S. Postal Service ab CN for Canada; FN for other foreign j	

### **GENERAL INSTRUCTIONS**

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDENT	FICATION DATA		
2. Enter the information request	ed for the fol	llowing:			
<ul> <li>Each promoter of the issu</li> </ul>		_	•	•	
<ul> <li>Each beneficial owner have securities of the issuer;</li> </ul>	ing the power	to vote or dispose, o	or direct the vote or dispo	sition of, 10%	or more of a class of equit
<ul> <li>Each executive officer and</li> </ul>	director of co	rporate issuers and o	f corporate general and m	anaging partner	rs of partnership issuers; an
<ul> <li>Each general and managin</li> </ul>	g partner of p	partnership issuers.			
Check Box(es) that Apply:	Promoter [	⊠ Beneficial Owner		☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)		· · · · · · · · · · · · · · · · · · ·		
Gulati, Rosaline					
Business or Residence Address	(Number and	Street, City, State, 2	Zip Code)		
236 Huntington Ave., Suite 413,	Boston, MA	02115			
Check Box(es) that Apply:	romoter 0	Beneficial Owner	☑ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	tividual)		· · · · · · · · · · · · · · · · · · ·		
Bidlack, Clint					
Business or Residence Address	(Number and	Street, City, State,	Lip Code)		
236 Huntington Ave., Suite 413,	Boston, MA	02115	·		
Check Box(es) that Apply:	romoter [	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if inc	lividual)				
Business or Residence Address	(Number and	Street, City, State, 2	Zip Code)	<del></del>	· · · · · · · · · · · · · · · · · · ·
Check Box(es) that Apply:	Promoter C	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if inc	lividual)				
Business or Residence Address	Number and	Street, City, State, 2	(ip Codé)		
Check Box(es) that Apply:   P	romoter [	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	lividual)	-			
Business or Residence Address (	Number and	Street, City, State, 2	lip Code)	<del></del>	
Check Box(es) that Apply:   P	romoter C	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Business or Residence Address (	Number and	Street, City, State, 2	ip Code)		
Check Box(es) that Apply:   P	ro noter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Business or Residence Address (	Number and	Street, City, State, Z	ip Code)		

				· B. J	NFORMA	TION AE	OUT OFF	ERING		·			
1. Has	the issuer	sold, or d	oes the iss	uer intend	to sell, to	поп-асст	edited inve	stors in th	s offering	?		Yes ⊗	No C
							ın 2, if fili		•	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • •		
2. Wh	at is the mi	inimum in						•				<u>s</u> N/.	A
											• • • • • • • •	·· J Yes	
3. Doe	s the offer	ing permit	joint own	ership of	a single un	uit?					• • • • • • • •	🗆	No X
sion to b list	er the inform or similar in the listed is a the name of dealer, you	remunerati n associate f the brok	ion for soli ed person ( er or deale	citation of or agent of r. If more	purchasers f a broker than five	s in connect or dealer i (5) person	rtion with s registered v s to be liste	ales of sectivith the SI ed are asso	urities in th	e offering. with a stat	If a perso	on S.	
Full Nam	ne (Last nai	me first, if	findividua	1)			<del></del>					<del></del>	
N/A													
Business	or Residen	ce Address	s (Number	and Stree	t, City, St	ate, Zip C	ode)	<del></del>	<del>-</del>				
	A	D l	- Deales	·							<del>-</del>		
Name of	Associated	Broker o	r Dealer										
States in	Which Per	son Listed	Has Solic	ited or Int	tends to So	olicit Purc	hasers				<del></del>	<del>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del>	
(Check	"All State	s" or chec	k individu	al States)				• • • • • • • • •				□ All S	States
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Full Nam	ie (Last nar	ne first, if	individua	1)									
N/A												•	
Business	or Residence	e Address	(Number	and Street	, City, Sta	ate, Zip Co	ode)		_				
Name of	Associated	Broker or	Dealer										
	Which Pers					olicit Purcl	nasers					<b>-</b>	_
=	"All State											O All S	
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[ AR ] [ KS ]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] {MA]	[FL] [MI]	[GA] [MN]	[ HI ] (MS]	[ ID [MO	
[MT]	[NE]	[NY]	[NH]	[[[]]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA	
[RI]	[SC]	(SD)	[TN]	(TX)	(UT)	(VT)	[VA]	[WA]	[wv]	[ WI ]	[WY]	[PR	-
Full Nam	e (Last nan	ne first, if	individual	)									
N/A													
	or Residence	e Address	(Number	and Street	, City, Sta	ite, Zip Co	ode)						
Name of	Associated	Broker or	Dealer										
States in	Which Pers	on Listed	Has Solici	ted or Int	ends to So	licit Purch	nasers						<del></del>
(Check	"All States	or chec	k individu	al States).		• • • • • • • •						□ All S	States
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[ RI ]	I SC 1	[SD]	[TN]	[TX]	IUTI	[VT]	[VA]	[WA]	[WV]	[ WI ]	[WY]	{ PR }	i

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount

and already exchanged.  Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	<b>\$</b> 250,000	<b>\$</b> 50,000
Equity	<b>\$</b> 0	<b>s</b> 0
□ Common ⊠ Preferred	V	·
Convertible Securities (including warrants)	<b>s</b> 0	\$0
		<b>5</b> 0
Partnership Interests	· · · · · · · · · · · · · · · · · · ·	-
Other (Specify)		
Total	<u>\$250,000</u>	<u>\$50,000</u>
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	4	<b>\$</b> 40,000
Non-accredited Investors	1	<b>s</b> 10,000
Total (for filings under Rule 504 only)	5	<b>\$</b> 50,000
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Type of	Dollar Amount
Type of offering	Security	Sold
Rule 505		. (3
	N/A	\$0
Regulation A	N/A	\$ <u>0</u>
Regulation A	<del></del>	\$ <u>0</u>
-	N/A	<b>s</b> 0
Rule 504	N/A	\$\frac{0}{50}\$
Rule 504	N/A N/A	\$0 \$0 \$0
Rule 504	N/A N/A	\$\frac{0}{\$0}\$ \$\frac{0}{\$0}\$ \$\frac{0}{\$0}\$ \$\frac{0}{\$0}\$
Rule 504.  Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees.	N/A N/A	\$\frac{0}{50}\$
Rule 504  Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs	N/A N/A	\$\frac{0}{\$0}\$ \$\frac{0}{\$0}\$ \$\frac{0}{\$0}\$ \$\frac{0}{\$0}\$
Rule 504  Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees	N/A N/A	\$0 \$0 \$0 \$0 \$0 \$0 \$5,000
Rule 504  Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees	N/A N/A  C  S  S  C  S  C  C  C  C  C  C  C  C	\$0 \$0 \$0 \$0 \$0 \$5,000 \$
Rule 504  Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees  Engineering Fees	N/A N/A  C  S  S  S  C  D  C  D  C  C  C  C  C  C  C  C  C	\$0 \$0 \$0 \$0 \$0 \$5,000 \$ \$0

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AT	ND USE	OF PROCEED	S
	b. Enter the difference between the aggregate offering price given in response to Part C tion 1 and total expenses furnished in response to Part C - Question 4.a. This differen "adjusted gross proceeds to the issuer."	ice is the		<b>s</b> 244,950
(	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposused for each of the purposes shown. If the amount for any purpose is not known, fur estimate and check the box to the left of the estimate. The total of the payments listed muther adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.1	ernish an ust equal		
	•		Payments to Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees	🗆 🖈		C \$
	Purchase of real estate	🖸 🕏		□ <b>5</b>
	Purchase, rental or leaving and installation of machinery and equipment	🗅 🐒		O \$
	Construction or leasing of plant buildings and facilities	🗆 🛼		O \$
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	🗆 \$.		<b></b>
	Repayment of indebtedness	🗖 🐛		<b>\$</b> \$244,950
	Working capital	🗅 🕏		D S
	Other (specify):	D \$		□ <b>\$</b>
		 □ <b>\$</b> .		D <b>\$</b>
	Column Totals	🗆 S.		C \$
	Total Payments Listed (cohumn totals added)	•••	≥ \$244.	950
	D. P. L. L. SIGNATURE			
oll	issuer has duly caused this notice to be signed by the undersigned duly authorized persowing signature constitutes an undertaking by the linear to furnish to the U.S. Securities of its staff, the information furnished by the (truer to any non-accredited investor p	con. If the	is notice is filed	under Rule 505, the
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<b>\</b> ci	tivePrime, Inc.	an -		2.12.05
lan	ne of Signer (Print or Type) Take of Signer (Print or Type)			
<b>.</b>	saline Gulati Co-President			

-ATTENTION

intentional misstalements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1901.)